

Investment Research

January 2011

Chief Investment Officer

Jay Abramson

Strategy Leads

■ Small Cap Value Mike Caputo Kevin Chin	■ Small/Mid Cap Value Jay Abramson Chip Rewey	■ Mid Cap Value Jay Abramson Chip Rewey	■ Large Cap Opportunity Jay Abramson	■ All Cap Value Jay Abramson Mike Caputo Kevin Chin Chip Rewey
■ Global Opportunity Jay Abramson Milu Komer	■ International Opportunity Milu Komer			

Research Team

Jay Abramson 26 Years Financial Experience BSE The Wharton School of the University of Pennsylvania JD University of Pennsylvania Law School	Tom DeBourcy 6 Years Financial Experience BS The Wharton School of the University of Pennsylvania	Mimi Morris 10 Years Financial Experience BA Williams College MBA Columbia Business School
Adriano Almeida, CFA 12 Years Financial Experience MS Embry-Riddle Aeronautical University MBA Columbia Business School	Brittain Ezzes 14 Years Financial Experience BA Brown University	Thad Pollock 11 Years Financial Experience BS Yale University
Andrey Belov, PhD 14 Years Financial Experience BS Moscow Institute of Physics & Technology PhD Princeton University	Ryan Fox 14 Years Financial Experience BA Connecticut College	Jeffrey Reich, MD 10 Years Financial Experience BA Binghamton University MD Weill Medical College of Cornell University
Ian Bitner 9 Years Financial Experience BS Indiana University	Bernard Frojmovich 12 Years Financial Experience BS CUNY Brooklyn College MBA NYU Stern School of Business	Chip Rewey, CFA 21 Years Financial Experience BS Boston College MBA Duke University
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Risk Management

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- International Opportunity
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Sector Leads

- Business Services
Rob Maina
- Consumer Discretionary
Mike Caputo
- Consumer Staples
Thad Pollock
- Financial
Brian Harvey
- Healthcare
Jeff Reich
- Utilities
Jay Abramson
- Energy & Industrials
Chip Rewey
- Technology & Telecommunications
Kevin Chin

Sector Teams

- Business Services
Kevin Chin
Tom DeBourcy
Rob Maina
Jonathan Ruch
- Consumer Discretionary
Mike Caputo
Kevin Chin
Mimi Morris
Jonathan Ruch
- Consumer Staples
Jay Abramson
Mike Caputo
Mimi Morris
Thad Pollock
- Energy
Adriano Almeida, CFA
Rob Maina
Chip Rewey, CFA
- Financial
Bernard Frojmovich
Brian Harvey, CFA
Thad Pollock
Chip Rewey, CFA
- Healthcare
Tom DeBourcy
Thad Pollock
Jeff Reich, MD
- Industrials
Adriano Almeida, CFA
Ian Bitner
Brittain Ezzes
Chip Rewey, CFA
Andrew Singer, CFA
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