

N-PX: Filer Information

Filer CIK

0000820743

Filer CCC

Date of Report

06/30/2025

Are you a Registered Management
Investment Company or an Institutional
Manager?

Institutional Manager

Is this a LIVE or TEST Filing?

☒ LIVE ☐ TESTIs this an electronic copy of an official
filing submitted in paper format?

Submission Contact Information

Name

Phone Number

E-mail Address

Notification Information

Notify via Filing Website only?



N-PX: Cover Page

Name and address of reporting person:

Name of reporting person (For registered
management investment companies,
provide exact name of registrant as
specified in charter)

Cramer Rosenthal McGlynn LLC

Street 1	<input type="text" value="300 First Stamford Place"/>
Street 2	<input type="text" value="Suite 440"/>
City	<input type="text" value="Stamford"/>
State/Country	<input type="text" value="CONNECTICUT"/>
Zip code and zip code extension or foreign postal code	<input type="text" value="06902"/>
Telephone number of reporting person, including area code:	<input type="text" value="212-326-5300"/>

Name and address of agent for service:

Name of agent for service	<input type="text"/>
Street 1	<input type="text"/>
Street 2	<input type="text"/>
City	<input type="text"/>
State/Country	<input type="text"/>
Zip code and zip code extension or foreign postal code	<input type="text"/>
Reporting Period:	Report for the year ended June 30, <input type="text" value="2025"/>
SEC Investment Company Act or Form 13F File Number:	<input type="text" value="028-02028"/>
CRD Number (if any):	<input type="text"/>
Other SEC File Number (if any):	<input type="text"/>

Legal Entity Identifier (if any):

Report Type (check only one):

Registered Management Investment Company.

- ☐ Fund Voting Report (Check here if the registered management investment company held one or more securities it was entitled to vote.)
- ☐ Fund Notice Report (Check here if the registered management investment company did not hold any securities it was entitled to vote.)

Institutional Manager.

- ☒ Institutional Manager Voting Report (Check here if all proxy votes of this reporting manager are reported in this report.)
- ☐ Institutional Manager Notice Report (Check here if no proxy votes are reported in this report and complete the notice report filing explanation section below)
- ☐ Institutional Manager Combination Report (Check here if a portion of the proxy votes for this reporting manager are reported in this report and a portion are reported by other reporting person(s).)

Do you wish to provide explanatory information pursuant to Special Instruction B.4?:

☐ Yes ☒ No

Additional information:

N-PX: Summary - Included Managers

Number of Included Institutional Managers:

0

Included Institutional Managers:

NONE

N-PX: Signature Block

Reporting Person:

Cramer Rosenthal McGlynn LLC

By (Signature):

Stephen Gaeta

By (Printed Signature):

Stephen Gaeta

By (Title):

Chief Compliance Officer

Date:

07/17/2025

FORM N-PX PROXY VOTING RECORD

NAME OF ISSUER	CUSIP	ISIN	FIGI	MEETING DATE	VOTE DESCRIPTION	VOTE CATEGORY	DESCRIPTION OF OTHER CATEGORY	VOTE SOURCE	SHARES VOTED	SHARES ON LOAN	HOW VOTED	SHARES VOTED	FOR/AGAINST MANAGEMENT	MANAGER NUMBER	SERIES ID	OTHER INFO
ACV AUCTIONS INC.	00091G104	US00091G1040		5/28/2025	Approval, on a non-binding, advisory basis, the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	1377410	6177	FOR	1377410	FOR			
ADVANCED DRAINAGE SYSTEMS, INC.	00790R104	US00790R1041		7/18/2024	Approval, in a non-binding advisory vote, of the compensation for named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	65351	0	FOR	65351	FOR			
AGILYSYS, INC.	008471105	US0084711051		9/12/2024	Approval, on a non-binding advisory basis, of the compensation of the Company's named executive officers set forth in the attached Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	37521	0	FOR	37521	FOR			
ALCON INC.	H01301128	CH0432492467		5/6/2025	Consultative vote on the 2024 Compensation Report	Section 14A Say-On-Pay Votes		ISSUER	3568	0	FOR	3568	FOR			
AMETEK, INC.	031100100	US0311001004		5/7/2025	Approval, by advisory vote, of the compensation of AMETEK, Inc.'s named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	18555	0	FOR	18555	FOR			
APPLIED INDUSTRIAL TECHNOLOGIES, INC.	03820C105	US03820C1053		10/22/2024	Say on Pay - To approve, through a nonbinding advisory vote, the compensation of Applied's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	15020	0	FOR	15020	FOR			
ASHLAND INC.	044186104	US0441861046		1/21/2025	Approval of the non-binding advisory resolution approving the compensation paid to Ashland's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	158421	0	FOR	158421	FOR			
ATMOS ENERGY CORPORATION	049560105	US0495601058		2/5/2025	Proposal for an advisory vote by shareholders to approve the compensation of the Company's named executive officers for fiscal 2024 ("Say-on-Pay").	Section 14A Say-On-Pay Votes		ISSUER	47532	12	FOR	47532	FOR			
AVERY DENNISON CORPORATION	053611109	US0536111091		4/24/2025	Approval, on an advisory basis, of our executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	37633	0	FOR	37633	FOR			
BANK OF HAWAII CORPORATION	062540109	US0625401098		4/25/2025	Say on Pay - An advisory vote on executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	281520	0	FOR	281520	FOR			
BANKUNITED, INC.	06652K103	US06652K1034		5/22/2025	Advisory vote to approve the compensation of the Company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	339989	0	FOR	339989	FOR			
BIO-TECHNE CORP	09073M104	US09073M1045		10/24/2024	Approve, on an advisory basis, the compensation of our executive officers.	Section 14A Say-On-Pay Votes		ISSUER	236334	1000	FOR	236334	FOR			
BIO LIFE SOLUTIONS, INC.	09062W204	US09062W2044		8/1/2024	To approve, on a non-binding, advisory basis, the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	719054	30669	FOR	719054	FOR			
BJ'S RESTAURANTS, INC.	09180C106	US09180C1062		6/12/2025	Approval, on an advisory and non-binding basis, of the compensation of named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	121065	0	FOR	121065	FOR			
BROADCOM INC	11135F101	US11135F1012		4/21/2025	Advisory vote to approve the named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	29301	0	FOR	29301	FOR			
BURLINGTON STORES, INC.	122017106	US1220171060		5/20/2025	Approval, on a non-binding advisory basis, of the compensation of Burlington Stores, Inc.'s named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	32724	0	FOR	32724	FOR			
CACTUS, INC.	127203107	US1272031071		5/13/2025	To approve, on a non-binding, advisory basis, the compensation of our named executive officers as reported in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	75160	0	FOR	75160	FOR			
CACTUS, INC.	127203107	US1272031071		5/13/2025	To approve, on a non-binding, advisory basis, the frequency of holding advisory votes on the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	75160	0	1 YEAR	75160	AGAINST			
CADENCE BANK	12740C103	US12740C1036		4/23/2025	Non-Binding, Advisory Vote Regarding the Compensation of the Named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	65282	0	FOR	65282	FOR			
CAMDEN PROPERTY TRUST	133131102	US1331311027		5/9/2025	Approval, by an advisory vote, of executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	88984	0	FOR	88984	FOR			
CANADIAN PACIFIC KANSAS CITY LIMITED	13646K108	CA13646K1084		4/30/2025	Advisory vote to approve the Corporation's approach to executive compensation as described in the Proxy Circular.	Section 14A Say-On-Pay Votes		ISSUER	111815	0	FOR	111815	FOR			
CAPITAL ONE FINANCIAL CORPORATION	14040H105	US14040H1059		5/8/2025	Advisory vote on our Named Executive Officer compensation ("Say on Pay").	Section 14A Say-On-Pay Votes		ISSUER	38699	0	FOR	38699	FOR			
CAPITOL FEDERAL FINANCIAL, INC.	14057J101	US14057J1016		1/28/2025	Advisory vote on executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	576898	0	FOR	576898	FOR			
CBRE GROUP, INC.	12504L109	US12504L1098		5/21/2025	Advisory vote to approve named executive officer compensation for 2024.	Section 14A Say-On-Pay Votes		ISSUER	40862	0	FOR	40862	FOR			
CCC INTELLIGENT SOLUTIONS HOLDINGS INC.	12510Q100	US12510Q1004		5/22/2025	To approve, on an advisory (non-binding) basis, the compensation of the Company's named executive officers as set forth in the Proxy Statement for the Annual Meeting.	Section 14A Say-On-Pay Votes		ISSUER	405580	0	AGAINST	405580	AGAINST			
CENTRAL PACIFIC FINANCIAL CORP.	154760409	US1547604090		4/24/2025	To approve, on a non-binding advisory basis, the compensation of the company's named executive officers ("Say-On-Pay").	Section 14A Say-On-Pay Votes		ISSUER	154382	0	FOR	154382	FOR			
CENTURI HOLDINGS, INC.	155923105	US1559231055		4/16/2025	Approval, on a non-binding, advisory basis, of executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	146998	0	FOR	146998	FOR			
CENTURI HOLDINGS, INC.	155923105	US1559231055		4/16/2025	Approval, on a non-binding, advisory basis, of the frequency of the non-binding advisory vote on executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	146998	0	1 YEAR	146998	FOR			
CHESAPEAKE UTILITIES CORPORATION	165303108	US1653031088		5/7/2025	Approve on an advisory non-binding basis the compensation of the Company's Named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	25529	0	FOR	25529	FOR			
CIENA CORPORATION	171779309	US1717793095		3/27/2025	Advisory vote on our named executive officer compensation, as described in the proxy materials.	Section 14A Say-On-Pay Votes		ISSUER	161526	0	FOR	161526	FOR			
CITIGROUP INC.	172967424	US1729674242		4/29/2025	Advisory vote to approve our 2024 Executive Compensation.	Section 14A Say-On-Pay Votes		ISSUER	34585	0	FOR	34585	FOR			
CLEAN HARBORS, INC.	184496107	US1844961078		5/21/2025	To approve on a non-binding, advisory basis, the compensation of the Company's named executive officers as described in the Company's definitive proxy statement.	Section 14A Say-On-Pay Votes		ISSUER	48835	0	FOR	48835	FOR			
CLEARWATER PAPER CORPORATION	18538R103	US18538R1032		5/8/2025	Advisory vote to approve named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	90871	0	FOR	90871	FOR			
CONCENTRA GROUP HOLDINGS PARENT INC	20603L102	US20603L1026		5/1/2025	Hold a non-binding advisory vote on the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	631375	80	FOR	631375	FOR			
CONCENTRA GROUP HOLDINGS PARENT INC	20603L102	US20603L1026		5/1/2025	Hold a non-binding advisory vote on the frequency of the advisory vote on the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	631375	80	1 YEAR	631375	FOR			
COPT DEFENSE PROPERTIES	22002T108	US22002T1088		5/20/2025	Approval, on an advisory basis, of the compensation of our named executive officers as disclosed in the proxy statement for this meeting.	Section 14A Say-On-Pay Votes		ISSUER	62572	0	FOR	62572	FOR			
CORTEVA INC.	22052L104	US22052L1044		4/30/2025	Advisory resolution to approve executive compensation of the Company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	20442	0	FOR	20442	FOR			
CRH PUBLIC LIMITED COMPANY	G25508105	IE0001827041		5/8/2025	Consideration of Named Executive Officer Compensation for 2024 ("Say-on-Pay")	Section 14A Say-On-Pay Votes		ISSUER	58445	0	FOR	58445	FOR			
CRH PUBLIC LIMITED COMPANY	G25508105	IE0001827041		5/8/2025	Consideration of Frequency of Future "Say-on-Pay" Votes	Section 14A Say-On-Pay Votes		ISSUER	58445	0	1 YEAR	58445	FOR			
EAGLE MATERIALS INC.	26969P108	US26969P1084		8/1/2024	Advisory resolution to approve the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	40973	0	FOR	40973	FOR			
ELANCO ANIMAL HEALTH INCORPORATED	28414H103	US28414H1032		5/16/2025	Advisory vote on the compensation of the company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	59647	0	FOR	59647	FOR			

ELANCO ANIMAL HEALTH INCORPORATED	28414H103	US28414H1032		5/16/2025	Advisory vote on the frequency with which shareholders vote on the compensation of the company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	59647	0	1 YEAR	59647	FOR			
ENVESTNET, INC.	29404K106	US29404K1060		9/24/2024	To approve, on a non-binding advisory basis, the compensation that will or may become payable by Everestnet to its named executive officers in connection with the Merger.	Section 14A Say-On-Pay Votes		ISSUER	36379	0	FOR	36379	FOR			
EVERCORE INC.	29977A105	US29977A1051		6/11/2025	To approve, on an advisory basis, the executive compensation of our Named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	38918	0	FOR	38918	FOR			
FIRST AMERICAN FINANCIAL CORPORATION	31847R102	US31847R1023		5/13/2025	Advisory vote to approve executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	355078	0	FOR	355078	FOR			
FOOT LOCKER, INC.	344849104	US3448491049		5/21/2025	Vote, on an Advisory Basis, To Approve the Company's Named Executive Officers' Compensation.	Section 14A Say-On-Pay Votes		ISSUER	806925	0	FOR	806925	FOR			
FULTON FINANCIAL CORPORATION	360271100	US3602711000		5/20/2025	A non-binding advisory proposal to approve the compensation of Fulton Financial Corporation's ("Fulton") named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	765405	0	FOR	765405	FOR			
GLOBAL PAYMENTS INC.	37940K102	US37940K1028		4/24/2025	Approval, on an advisory basis, of the compensation of the company's named executive officers for 2024.	Section 14A Say-On-Pay Votes		ISSUER	108822	0	AGAINST	108822	AGAINST			
H.B. FULLER COMPANY	359694106	US3596941068		4/15/2025	A non-binding advisory vote to approve the compensation of our named executive officers as disclosed in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	44988	0	FOR	44988	FOR			
HANCOCK WHITNEY CORPORATION	410120109	US4101201097		4/23/2025	To approve, on an advisory basis, the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	13365	0	FOR	13365	FOR			
HAYWARD HOLDINGS, INC.	421298100	US4212981009		5/22/2025	To approve, on an advisory basis, of the compensation for the named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	721213	0	FOR	721213	FOR			
HORACE MANN EDUCATORS CORPORATION	440327104	US4403271046		5/14/2025	Approve the advisory resolution to approve Named Executive Officers' compensation.	Section 14A Say-On-Pay Votes		ISSUER	387765	0	FOR	387765	FOR			
HUB GROUP, INC.	443320106	US4433201062		5/13/2025	Advisory vote to approve executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	356590	0	FOR	356590	FOR			
I3 VERTICALS, INC.	46571Y107	US46571Y1073		2/25/2025	To consider and act upon a non-binding, advisory vote to approve the compensation of the Company's named executive officers as disclosed in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	114099	0	FOR	114099	FOR			
INTAPP, INC.	45827U109	US45827U1097		11/13/2024	To conduct an advisory vote to approve named executive officer compensation ("Say-On-Pay Vote").	Section 14A Say-On-Pay Votes		ISSUER	306684	0	FOR	306684	FOR			
INTAPP, INC.	45827U109	US45827U1097		11/13/2024	To conduct an advisory vote on the frequency of future Say-On Pay Votes.	Section 14A Say-On-Pay Votes		ISSUER	306684	0	1 YEAR	306684	FOR			
INTERNATIONAL BUSINESS MACHINES CORP.	459200101	US4592001014		4/29/2025	Advisory Vote on Executive Compensation	Section 14A Say-On-Pay Votes		ISSUER	8000	0	FOR	8000	FOR			
ITRON, INC.	465741106	US4657411066		5/8/2025	Proposal to approve the advisory (non-binding) resolution relating to executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	48724	0	FOR	48724	FOR			
KNOWLES CORPORATION	499260109	US4992601090		4/29/2025	Non-binding, advisory vote to approve named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	466466	0	FOR	466466	FOR			
KYNDRYL HOLDINGS, INC.	50155Q100	US50155Q1004		7/25/2024	Approval, in an advisory, non-binding vote, of the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	0	0						
LANCASTER COLONY CORPORATION	513847103	US5138471033		11/6/2024	To approve, by non-binding vote, the compensation of the Corporation's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	35353	0	FOR	35353	FOR			
LENDINGCLUB CORPORATION	52603A208	US52603A2087		6/3/2025	Approve, on a non-binding advisory basis, the compensation of our named executive officers as disclosed in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	597750	0	FOR	597750	FOR			
MARATHON OIL CORPORATION	565849106	US5658491064		8/29/2024	To approve, by a non-binding advisory vote, certain compensation that may be paid or become payable to Marathon Oil's named executive officers that is based on or otherwise relates to the merger contemplated by the merger agreement.	Section 14A Say-On-Pay Votes		ISSUER	173084	0	AGAINST	173084	AGAINST			
MARTIN MARIETTA MATERIALS, INC.	573284106	US5732841060		5/15/2025	Approval, by a non-binding advisory vote, of the compensation of Martin Marietta Materials, Inc.'s named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	3725	0	FOR	3725	FOR			
MASIMO CORPORATION	574795100	US5747951003		9/19/2024	To provide an advisory vote to approve the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	0	0						
MASIMO CORPORATION	574795100	US5747951003		9/19/2024	An advisory vote to approve the compensation of the Company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	57294	0	AGAINST	57294	FOR			
MASIMO CORPORATION	574795100	US5747951003		4/29/2025	An advisory vote to approve the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	69145	0	FOR	69145	FOR			
MATADOR RESOURCES COMPANY	576485205	US5764852050		6/12/2025	Advisory vote to approve the compensation of the Company's named executive officers	Section 14A Say-On-Pay Votes		ISSUER	227798.157	0	FOR	227798.157	FOR			
MICROCHIP TECHNOLOGY INCORPORATED	595017104	US5950171042		8/20/2024	Proposal to approve, on an advisory (non-binding) basis, the compensation of our named executives.	Section 14A Say-On-Pay Votes		ISSUER	24628	0	FOR	24628	FOR			
MICROSOFT CORPORATION	594918104	US5949181045		12/10/2024	Advisory Vote to Approve Named Executive Officer Compensation ("say-on-pay vote").	Section 14A Say-On-Pay Votes		ISSUER	5831	0	FOR	5831	FOR			
MIDDLESEX WATER COMPANY	596680108	US5966801087		5/20/2025	To approve a non-binding advisory vote to approve named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	62145	0	FOR	62145	FOR			
MOBILEYE GLOBAL INC.	60741F104	US60741F1049		6/12/2025	Advisory vote on executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	163106	0	FOR	163106	FOR			
MOELIS & COMPANY	60786M105	US60786M1053		6/5/2025	To approve, on an advisory basis, the compensation of our Named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	56602	0	FOR	56602	FOR			
MONGOOD, INC.	60937P106	US60937P1066		6/30/2025	Approval, on a non-binding advisory basis, of the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	6888	0	FOR	6888	FOR			
MONGOOD, INC.	60937P106	US60937P1066		6/30/2025	Approval, on a non-binding advisory basis, of the frequency of future advisory votes on the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	6888	0	1 YEAR	6888	FOR			
MRC GLOBAL INC.	55345K103	US55345K1034		5/29/2025	Approve a non-binding advisory resolution approving the Company's named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	721309	0	FOR	721309	FOR			
MRC GLOBAL INC.	55345K103	US55345K1034		5/29/2025	Recommend, on an advisory basis, the frequency of an advisory vote on the Company's named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	721309	0	1 YEAR	721309	FOR			
MUELLER WATER PRODUCTS, INC.	624758108	US6247581084		2/6/2025	To approve, on an advisory basis, the compensation of the Company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	77704	0	FOR	77704	FOR			
NEXTERA ENERGY, INC.	65339F101	US65339F1012		5/22/2025	Approval, by non-binding advisory vote, of NextEra Energy's compensation of its named executive officers as disclosed in the proxy statement.	Section 14A Say-On-Pay Votes		ISSUER	21747	0	FOR	21747	FOR			
NISOURCE INC.	65473P105	US65473P1057		5/12/2025	To approve named executive officer compensation on an advisory basis.	Section 14A Say-On-Pay Votes		ISSUER	416010	0	FOR	416010	FOR			
NOVARTIS AG	66987V109	US66987V1098		3/7/2025	Advisory vote on the 2024 Compensation Report.	Section 14A Say-On-Pay Votes		ISSUER	17840	0	FOR	17840	FOR			
OMNICELL, INC.	68213N109	US68213N1090		5/21/2025	Say on Pay - An advisory vote to approve named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	91330	0	FOR	91330	FOR			
PTC INC.	69370C100	US69370C1009		2/12/2025	Advisory vote to approve the compensation of our named executive officers (say-on-pay).	Section 14A Say-On-Pay Votes		ISSUER	75526	0	FOR	75526	FOR			
RANGE RESOURCES CORPORATION	75281A109	US75281A1097		5/14/2025	To consider and vote on a non-binding proposal to approve our executive compensation philosophy ("say-on-pay").	Section 14A Say-On-Pay Votes		ISSUER	221750	0	FOR	221750	FOR			
REGAL REXNORD CORPORATION	758750103	US7587501039		4/29/2025	Advisory vote on the compensation of the company's named executive officers as disclosed in the company's proxy statement.	Section 14A Say-On-Pay Votes		ISSUER	128249	0	FOR	128249	FOR			
ROGERS CORPORATION	775133101	US7751331015		5/5/2025	To approve, on a non-binding advisory basis, the compensation paid to our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	84921	0	FOR	84921	FOR			
RPM INTERNATIONAL INC.	749685103	US7496851038		10/3/2024	Approve the Company's executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	12988	2200	FOR	12988	FOR			

SKYLINE CHAMPION CORPORATION	830830105	US8308301055		8/1/2024	To consider a non-binding advisory vote on fiscal 2024 compensation paid to Skyline Champion's Named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	281911	0	FOR	281911	FOR			
STERICYCLE, INC.	858912108	US8589121081		8/14/2024	To approve on a non-binding, advisory basis, certain compensation that will or may become payable to Stericycle, Inc.'s named executive officers in connection with the transactions contemplated by the Merger Agreement.	Section 14A Say-On-Pay Votes		ISSUER	170077	0	FOR	170077	FOR			
STEVEN MADDEN, LTD.	556269108	US5562691080		5/21/2025	TO APPROVE, BY NON-BINDING ADVISORY VOTE, THE EXECUTIVE COMPENSATION DESCRIBED IN THE STEVEN MADDEN, LTD. PROXY STATEMENT.	Section 14A Say-On-Pay Votes		ISSUER	140635	0	FOR	140635	FOR			
STEWART INFORMATION SERVICES CORPORATION	860372101	US8603721015		5/7/2025	Approval of the compensation of Stewart Information Services Corporation's named executive officers (Say-on-Pay).	Section 14A Say-On-Pay Votes		ISSUER	27713	0	FOR	27713	FOR			
SUN COMMUNITIES, INC.	866674104	US8666741041		5/13/2025	To approve, by a non-binding advisory vote, executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	134838	0	FOR	134838	FOR			
TANGER INC.	875465106	US8754651060		5/9/2025	To approve, on an advisory (non-binding) basis, named executive officer compensation.	Section 14A Say-On-Pay Votes		ISSUER	37275	0	FOR	37275	FOR			
TELEDYNE TECHNOLOGIES INCORPORATED	879360105	US8793601050		4/23/2025	Approval of a non-binding advisory resolution on the Company's 2024 executive compensation ("say on pay")	Section 14A Say-On-Pay Votes		ISSUER	33369	0	FOR	33369	FOR			
TERRENO REALTY CORPORATION	88146M101	US88146M1018		5/6/2025	Adoption of a resolution to approve, on a non-binding advisory basis, the compensation of certain executives, as more fully described in the proxy statement.	Section 14A Say-On-Pay Votes		ISSUER	246459	2195	FOR	246459	FOR			
TFS FINANCIAL CORPORATION	87240R107	US87240R1077		2/20/2025	Advisory vote on compensation of named Executive Officers.	Section 14A Say-On-Pay Votes		ISSUER	667213	0	FOR	667213	FOR			
THE CHARLES SCHWAB CORPORATION	808513105	US8085131055		5/22/2025	Advisory approval of named executive officer compensation	Section 14A Say-On-Pay Votes		ISSUER	34157	0	FOR	34157	FOR			
THE CIGNA GROUP	125523100	US1255231003		4/23/2025	Advisory approval of executive compensation	Section 14A Say-On-Pay Votes		ISSUER	1000	0	FOR	1000	FOR			
THE ESTEE LAUDER COMPANIES INC.	518439104	US5184391044		11/8/2024	Advisory vote to approve executive compensation.	Section 14A Say-On-Pay Votes		ISSUER	6970	0	AGAINST	6970	AGAINST			
TRUIST FINANCIAL CORPORATION	89832Q109	US89832Q1094		4/29/2025	Advisory vote to approve Trust's executive compensation program.	Section 14A Say-On-Pay Votes		ISSUER	157800	0	AGAINST	157800	AGAINST			
URBAN EDGE PROPERTIES	91704F104	US91704F1049		5/7/2025	The approval, on a non-binding advisory basis, of a resolution approving the compensation of our named executive officers as described in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	63688	0	FOR	63688	FOR			
VICTORIA'S SECRET & CO.	926400102	US9264001028		6/18/2025	To approve, on an advisory basis, the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	781768	0	FOR	781768	FOR			
VONTIER CORPORATION	928881101	US9288811014		5/27/2025	To approve, on an advisory basis, Vontier's named executive officer compensation as disclosed in the Proxy Statement.	Section 14A Say-On-Pay Votes		ISSUER	351583	0	FOR	351583	FOR			
WILLSCOT HOLDINGS CORPORATION	971378104	US9713781048		6/6/2025	To approve, on an advisory and non-binding basis, the compensation of the named executive officers of WillScot Holdings Corporation.	Section 14A Say-On-Pay Votes		ISSUER	60551	0	FOR	60551	FOR			
WOODWARD, INC.	980745103	US9807451037		1/29/2025	Vote on an advisory resolution regarding the compensation of the Company's named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	23965	0	FOR	23965	FOR			
XENIA HOTELS & RESORTS, INC.	984017103	US9840171030		5/13/2025	To approve, on an advisory and non-binding basis, the compensation of the named executive officers as disclosed in the proxy statement.	Section 14A Say-On-Pay Votes		ISSUER	525764	0	FOR	525764	FOR			
XYLEM INC.	98419M100	US98419M1009		5/13/2025	Advisory vote to approve the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	43020	0	FOR	43020	FOR			
ZOOMINFO TECHNOLOGIES INC.	98980F104	US98980F1049		5/14/2025	To approve, on an advisory, non-binding basis, the compensation of our named executive officers.	Section 14A Say-On-Pay Votes		ISSUER	1050656	0	FOR	1050656	FOR			